

Name:

Date Completed:

The time surrounding a death can be confusing as well as emotional. Many decisions must be made very quickly.

By taking the time to arrange your final wishes now, you can help lift this responsibility from loved ones when the time comes.

This guide will help you record your final wishes and make sure they are known and not forgotten. The following pages help organize things such as:

- ✓ Who to call (with phone numbers)
- ✓ Location of important documents
- ✓ Memorial service and burial wishes

...and much more.

Once you have it completed, simply share it with someone you trust (such as your beneficiary) or store it with your important documents so it can be there when your loved ones need it.



Personal Information

Name (legal) (maiden)

Address

City State Zip

Date of Birth State & County of Birth

Social Security Number

Person I entrust to carry out these wishes

Phone number

Email

Attorney/Law Firm

Phone number

Email

Final Arrangements

My services are pre-planned. Please contact:

Name

Phone Number

My services are not yet planned. I prefer this funeral home:

Name

Phone Number

I wish to be: buried cremated

Burial wishes: (e.g., cemetery, location)

I have purchased a plot: Yes No

My plot location:

Cremation wishes: (e.g., location where ashes are to be spread, stored or buried):

Memorial Service Requests

My place of worship:

Name of Church or other House of Worship

Pastor, Minister or other Religious Contact

Address/Phone Number

Memorials should go to:

My ceremony preferences (e.g., traditional service, "Celebration of Life", etc.)

Other special notes or requests: (e.g., jewelry, clothing, personal items to be buried with)

Things I Would Like at the Service:

My favorite flowers:

These are the songs or music I'd like used:

These are the readings I'd like used:

My special requests or prayers:

Special people I would like as pallbearers:

Name

Name

Name

Name

Name

Name

Location of Important Papers

1. I have a will: Yes No
It is located:

2. I have checking or savings accounts:
Yes No
Facility name(s):

3. I have retirement account records:
Yes No
They are located:

4. I have a copy of my birth certificate:
Yes No
It is located:

5. I have a copy of my marriage certificate:
Yes No
It is located:

6. I have military discharge papers:
Yes No
They are located:

7. I have life insurance policies:
Yes No
They are located:

8. I have copies of tax returns:
Yes No
They are located:

9. I have a mortgage or deed to my home:
Yes No
It is located:

I keep my bank statements, deeds or other important financial records here:

Place where I keep my current bills:

Passwords for my online accounts, computers and phones are located:

Other important documents and where they are located:

Additional Information and Notes:



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1-800-843-5755

www.kskjlife.com



KSKJ Life, American Slovenian Catholic Union is an Illinois fraternal benefit society located at 2439 Glenwood Ave, Joliet, IL 60435 FW 09.2020

Agent Contact Information:



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